

| Pension administration Actions                                                                                                                                     | RAG status re. progress as at 28th August 2026                                                                                                                          | Notes                                                                                                                                                                                                         |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Develop a Data Improvement Plan (Action identified in BP for 26/27 only)                                                                                           | Green - action closed. Action completed.                                                                                                                                | Data Improvement Plan developed and is in use.                                                                                                                                                                |
| Deliver McCloud project – historic Underpin cases (Action identified in BP for 26/27 only)                                                                         | Amber - work in progress but is technically complex. System developments being sought to ensure bulk rectification as much as possible (to reduce manual intervention). |                                                                                                                                                                                                               |
| Plan for and deliver Pensions Dashboard project – including data cleansing and clearance of historic casework (Action identified in BP for 26/27, 27/28 and 28/29) | Green - work in progress                                                                                                                                                | Go live date awaited from DWP. Expected to be 2027/2028.                                                                                                                                                      |
| Clear historic casework in an efficient and effective way (target end date = 31 March 2028) (Action identified in BP for 26/27 and 27/28)                          | Green - work in progress.                                                                                                                                               | Third party support being provided in 2026/27.                                                                                                                                                                |
| Ensure that the impact of KCC moving to the Oracle Cloud system is considered and managed effectively (Action identified in BP for 26/27 only)                     | Green - work in progress.                                                                                                                                               | KCC go-live date of Oracle Cloud phase 2 tbc, but preparation work by KPF completed.                                                                                                                          |
| Procurement of Administration system (current system has contracted use until May 2028) (Action identified in BP for 26/27 only)                                   | Green - work in progress.                                                                                                                                               | New contract must be in place by May 2028. Invitations to tender went live on 17th August 2026. Tenders will be evaluated and moderated in September 2026. Contract award decision to be made by end of 2026. |
| Prepare for and deliver anticipated regulatory changes including but not limited to:                                                                               |                                                                                                                                                                         |                                                                                                                                                                                                               |
| Access and Fairness (Action identified in BP for 26/27 and 27/28)                                                                                                  | Green - work in progress                                                                                                                                                | June 2026 - Comms sent. Training undertaken.                                                                                                                                                                  |
| Access and Protections (Action identified in BP for 26/27 and 27/28)                                                                                               | Green - work in progress                                                                                                                                                | June 2026 - Comms sent. Training undertaken.                                                                                                                                                                  |
| Fit for the Future (Action identified in BP for 26/27 and 27/28)                                                                                                   | Green - work in progress                                                                                                                                                | Admin Strategy review to be undertaken.                                                                                                                                                                       |